



NEW BEGINNINGS SCHOOLS FOUNDATION  
FINANCE COMMITTEE

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New Beginnings Schools Foundation Board  
2045 Lakeshore Drive  
CERM Building – Suite 438  
New Orleans, LA 70122  
May 15, 2017  
8:00 AM

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**Committee Members:** Ms. Shelia Danzey, Chair  
Mr. Travis Chase  
Ms. Tamara Wyre

Ms. Leslie Bouie, Board President  
Ms. Kathy Saloy

## AGENDA

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| <b>I. <u>CALL TO ORDER</u></b>   | Ms. Shelia Danzey, Chair |
| <b>II. <u>ADOPTION OF THE AGENDA</u></b><br>Additions/Deletions/Modifications    | Ms. Shelia Danzey, Chair |
| <b>III. <u>ADOPTION OF MINUTES</u></b><br>Joint Committee Meeting, April 6, 2017 | Ms. Shelia Danzey, Chair |
| <b>IV. <u>DISCUSSION/INFORMATION/ACTION ITEM(S):</u></b>                         | Ms. Shelia Danzey, Chair |
| a. Presentation  | Bruno & Tervalon         |
| b. CEO/CBO Update /Report(s)   |                          |
| • March 2017 Financials  |                          |
| i. Monthly Budget-to-Actual Comparisons  |                          |
| ii. Trial Balance  |                          |
| iii. Financial Statements  |                          |
| • April 2017 Financials  |                          |
| i. Monthly Budget-to-Actual Comparisons  |                          |
| ii. Trial Balance  |                          |
| iii. Financial Statements  |                          |
| • FY17 Budget Revisions (Action Item)  |                          |
| • 2017-2018 NBSF Employee Salary Scale (Action Item)                             |                          |
| <b>V. <u>NEW BUSINESS</u></b>  | Ms. Shelia Danzey, Chair |
| <b>VI. <u>ADJOURNMENT</u></b>  | Ms. Shelia Danzey, Chair |